

**NOTICE AND ADVERTISEMENT OF MEETINGS OF EQUITY SHAREHOLDERS AND PREFERENCE  
SHAREHOLDERS****FORM NO. CAA.2** (Pursuant to Section 230(3) and Rule 6 and 7)**Company Scheme Application No. 361of 2017****RELIANCE COMMERCIAL FINANCE LIMITED..... Applicant Company**

Notice is hereby given that by an Order dated June 22, 2017, the Mumbai Bench of Hon'ble National Company Law Tribunal has directed a meeting of the Equity Shareholders and Preference Shareholders of the Applicant Company to be held for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Arrangement between Reliance MediaWorks Limited ("RMW" or "The Demerged Company") and Reliance Commercial Finance Limited ("RCFL" or "The Resulting Company") and their respective shareholders ("the Scheme" or "Scheme").

In pursuance of the said Order and as directed therein, further notice is hereby given that meetings of Equity Shareholders and Preference Shareholders of the Applicant company will be held at 11.00 A.M and 10.30 A.M respectively on Wednesday, the 2nd day of August, 2017 at Reliance Centre, 6th Floor, South Wing, Off. Western Express Highway, Santacruz (East), Mumbai – 400055 at which time and place the Equity Shareholders and Preference Shareholders of the Applicant Company are requested to attend.

Copy of the Scheme and of the Statement under Section 230 of the Companies Act, 2013 can be obtained free of charge at the registered office of the Applicant Company or at the office of its advocates, M/s. Rajesh Shah & Co, 16, Oriental Building, 30 Nagindas Master Road, Flora Fountain, Mumbai – 400 001. Persons entitled to attend and vote at the meeting, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the Applicant Company not later than 48 hours before the meeting. Forms of proxy can be had at the registered office of the Applicant Company.

Hon'ble Tribunal has appointed Shri Lav Chaturvedi, failing whom, Shri Devang Mody, failing whom, Shri Padmanabh Vora, Directors of the Applicant Company, as the Chairman of the said meetings of Equity Shareholders and Preference Shareholders. The above mentioned Scheme, if approved by the requisite majority of Equity Shareholders and Preference Shareholders at their meetings, will be subject to the subsequent approval of the Tribunal.

**Sd/-****Mr. Lav Chaturvedi  
Chairman appointed for the meetings****Mumbai, dated July 01, 2017****Reliance Commercial Finance Limited**

(FORMERLY RELIANCE GILTS LIMITED)

CIN - U66010MH2000PLC128301

Registered Office: Reliance Centre, 6th Floor, South Wing,

Off. Western Express Highway, Santacruz (East), Mumbai 400 055

Tel. No.: 022 3303 6000, Fax No.: 022 3303 6662

Website: [www.reliancecommercialfinance.com](http://www.reliancecommercialfinance.com) | E-mail Id: [rcfl.investor@relianceada.com](mailto:rcfl.investor@relianceada.com)

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**समभागधारक आणि अधिमान्य भागधारकांच्या सभांची सूचना आणि जाहिरात****प्रपत्र क्र.सीएफ.२ (कलम २३०(३) आणि नियम ६ व ७ च्या अनुषंगाने)****कंपनी योजना अर्ज क्र.३६१/२०१७****रिलायन्स कमर्शियल फायनान्स लिमिटेड ..... अर्जदार कंपनी**

याद्वारे सूचना देण्यात येते की, रिलायन्स मिडिया वर्क्स लिमिटेड ("आरएमडब्ल्यू" किंवा "विभक्त होणारी कंपनी") आणि रिलायन्स कमर्शियल फायनान्स लिमिटेड ("आरसीएफएल" किंवा "निर्मित कंपनी") आणि त्यांचे प्रत्येकांचे भागधारक यांच्यामधील व्यवस्थेच्या योजनेवर ("सदर योजना" किंवा "योजना") विचार करण्यासाठी आणि योग्य वाटल्यास सुधारणांसह किंवा सुधारणांविरहित मंजूरी देण्यासाठी अर्जदार कंपनीचे समभागधारक आणि अधिमान्य भागधारक यांची सभा बोलावण्यासाठी राष्ट्रीय कंपनी विधि न्यायाधिकरणाच्या मुंबई न्यायपीठाने दिनांक २२ जून, २०१७ रोजीच्या आदेशाद्वारे निर्देश दिले आहेत.

सदर आदेशाच्या अनुषंगाने आणि त्यामध्ये दिलेल्या निर्देशानुसार याद्वारे पुढे सूचना देण्यात येते की, अर्जदार कंपनीचे समभागधारक आणि अधिमान्य भागधारक यांच्या सभा बुधवार दिनांक २ ऑगस्ट, २०१७ रोजी, रिलायन्स सेंटर, ६वा मजला, साऊथ विंग, पश्चिम द्रुतगति महामार्गालगत, सांताक्रूझ (पूर्व), मुंबई - ४०००५५ येथे अनुक्रमे सकाळी ११.०० आणि सकाळी १०.३० वाजता घेण्यात येतील आणि अर्जदार कंपनीचे समभागधारक आणि अधिमान्य भागधारक यांना विनंती करण्यात येते की त्यांनी सदर वेळी आणि स्थळी उपस्थित रहावे.

योजनेची प्रत आणि कंपनी अधिनियम २०१३ च्या कलम २३० अंतर्गत विवरणपत्र, अर्जदार कंपनीच्या नोंदणीकृत कार्यालयात किंवा त्यांचे अधिवक्ते, मेसर्स. राजेश शाह अॅण्ड कंपनी यांच्या १६, ओरिएन्टल बिल्डींग, ३० नगिनदास मास्टर रोड, फ्लोरा फाऊंटन, मुंबई - ४०० ००१ येथील कार्यालयात विनामूल्य उपलब्ध राहतील. सभेस उपस्थित राहून मत देण्याचा अधिकार असलेल्या व्यक्ती, व्यक्तीशः किंवा प्रतिनिधीद्वारे मत देऊ शकतील तथापि विहीत नमुन्यामधील सर्व प्रतिनिधी प्रपत्रे अर्जदार कंपनीच्या नोंदणीकृत कार्यालयात सभेपूर्वी कमीत कमी ४८ तास आधी दाखल होणे आवश्यक राहिल. प्रतिनिधी प्रपत्रे अर्जदार कंपनीच्या नोंदणीकृत कार्यालयात उपलब्ध राहतील.

समभागधारक आणि अधिमान्य भागधारक यांच्या सदर सभांचे अध्यक्ष म्हणून मा. न्यायाधिकरणाने अर्जदार कंपनीचे संचालक श्री. लव चतुर्वेदी, ते नसल्यास श्री. देवांग मोदी, ते नसल्यास श्री. पद्मनाभ व्होरा यांची अध्यक्ष पदावर नियुक्ति केली आहे. वर नमूद योजना समभागधारक आणि अधिमान्य भागधारक यांच्या सभांमध्ये त्यांच्या आवश्यक त्या बहु ताने मंजूर झाल्यास, ती न्यायाधिकरणाच्या नंतरच्या मंजूरीच्या अधीन राहिल.

हस्ता/-  
श्री. लव चतुर्वेदी  
सभांसाठी नियुक्त अध्यक्ष

**मुंबई, दिनांक ०१ जुलाई, २०१७****रिलायन्स कमर्शियल फायनान्स लिमिटेड**

(पूर्वीची रिलायन्स गिल्ड्स लिमिटेड)

CIN - U66010MH2000PLC128301

नोंदणीकृत कार्यालय: रिलायन्स सेंटर, ६वा मजला, साऊथ विंग,

पश्चिम द्रुतगति महामार्गालगत, सांताक्रूझ (पूर्व), मुंबई - ४०००५५

दूरध्वनी क्र.: ०२२ ३३०३ ६०००, फॅक्स क्र.: ०२२ ३३०३ ६६६२

वेबसाईट: [reliancecommercialfinance.com](http://reliancecommercialfinance.com) | ई-मेल आयडी: [rcfl.investor@relianceada.com](mailto:rcfl.investor@relianceada.com)